

## UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF NEW YORK

In re: MILES B. MARSHALL, INC.

§  
§  
§  
§Case No. 23-60723Lead Case No. 23-60263Debtor(s)☒ Jointly Administered**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 03/31/2025Petition Date: 04/20/2023Plan Confirmed Date: 07/22/2024Plan Effective Date: 08/30/2024This Post-confirmation Report relates to: ☐ Reorganized Debtor☒ Other Authorized Party or Entity: PLAN ADMINISTRATORName of Authorized Party or Entity/s/ Fred Stevens

Signature of Responsible Party

Fred Stevens, Plan Administrator

Printed Name of Responsible Party

04/29/2025

Date

c/o Klestadt Winters Jureller Southard & Stevens, LLP  
200 West 41st Street, 17th Floor  
New York, New York 10036

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name MILES B. MARSHALL, INC.

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**Part 1: Summary of Post-confirmation Transfers**

|  | Current Quarter | Total Since Effective Date |
|--|-----------------|----------------------------|
| a. Total cash disbursements            | \$139           | \$11,589                   |
| b. Non-cash securities transferred     | \$0             | \$0                        |
| c. Other non-cash property transferred | \$0             | \$0                        |
| d. Total transferred (a+b+c)           | \$139           | \$11,589                   |

**Part 2: Preconfirmation Professional Fees and Expenses**

| a.     |   |                                  | Approved<br>Current Quarter | Approved<br>Cumulative | Paid Current<br>Quarter | Paid<br>Cumulative |          |
|--------|---|----------------------------------|-----------------------------|------------------------|-------------------------|--------------------|----------|
|        | Professional fees & expenses (bankruptcy)<br>incurred by or on behalf of the debtor |                                  | \$0                         | \$43,818               | \$0                     | \$43,818           |          |
|        | Aggregate Total   |                                  |                             |                        |                         |                    |          |
|        | Itemized Breakdown by Firm  |                                  |                             |                        |                         |                    |          |
|        |   | Firm Name                        | Role                        |                        |                         |                    |          |
| i      |   | Klestadt Winters Jureller Southa | Lead Counsel                | \$0                    | \$43,818                | \$0                | \$43,818 |
| ii     |   |                                  |                             |                        |                         |                    |          |
| iii    |   |                                  |                             |                        |                         |                    |          |
| iv     |   |                                  |                             |                        |                         |                    |          |
| v      |   |                                  |                             |                        |                         |                    |          |
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| xxviii |   |                                  |                             |                        |                         |                    |          |
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| b.  |  |      | Approved<br>Current Quarter | Approved<br>Cumulative | Paid Current<br>Quarter | Paid<br>Cumulative |
|-----|--|------|-----------------------------|------------------------|-------------------------|--------------------|
|     | Professional fees & expenses (nonbankruptcy)<br>incurred by or on behalf of the debtor |      |                             |                        |                         |                    |
|     | <i>Aggregate Total</i>   |      |                             |                        |                         |                    |
|     | <i>Itemized Breakdown by Firm</i>  |      |                             |                        |                         |                    |
|     | Firm Name  | Role |                             |                        |                         |                    |
| i   |  |      |                             |                        |                         |                    |
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|    | xcvii  |  |  |  |  |  |  |
|    | xcviii   |  |  |  |  |  |  |
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|    | c  |  |  |  |  |  |  |
|    | ci   |  |  |  |  |  |  |
| c. | All professional fees and expenses (debtor & committees) |  |  |  |  |  |  |

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

|                             | Total<br>Anticipated<br>Payments<br>Under Plan | Paid Current<br>Quarter | Paid Cumulative | Allowed Claims | % Paid of<br>Allowed<br>Claims |
|-----------------------------|--|-------------------------|-----------------|----------------|--------------------------------|
| a. Administrative claims    | \$32,311                                       | \$0                     | \$32,311        | \$32,311       | 100%                           |
| b. Secured claims           | \$8,887  | \$0                     | \$0             | \$8,887        | 0%                             |
| c. Priority claims          | \$7,400  | \$0                     | \$7,400         | \$7,400        | 100%                           |
| d. General unsecured claims | \$74   | \$0                     | \$74            | \$74           | 100%                           |
| e. Equity interests         | \$1,300,000                                    | \$0                     | \$1,300,000     |                |                                |

**Part 4: Questionnaire**a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: \_\_\_\_\_

If no, give date when the application for Final Decree is anticipated: 12/31/2025b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Fred Stevens

Signature of Responsible Party

Plan Administrator

Title

Fred Stevens

Printed Name of Responsible Party

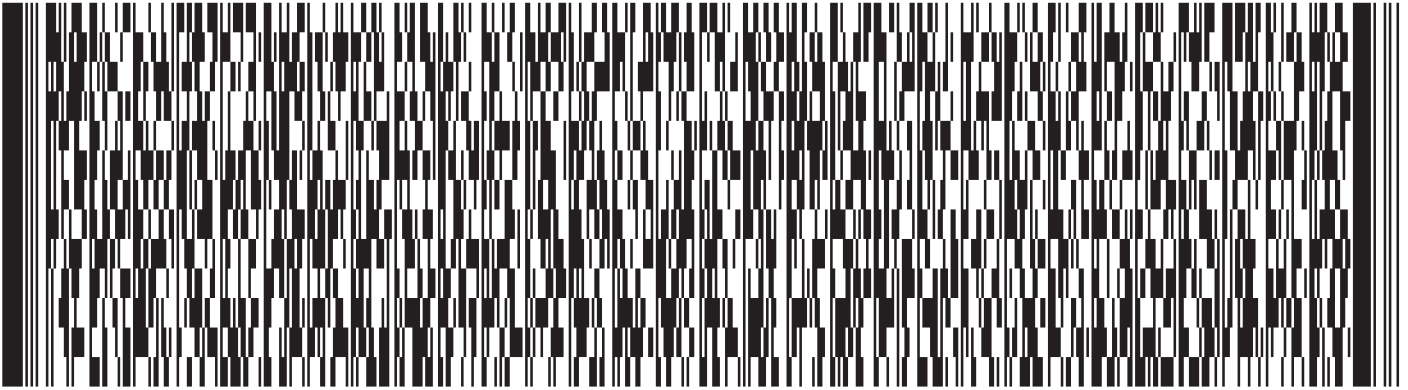
04/29/2025

Date

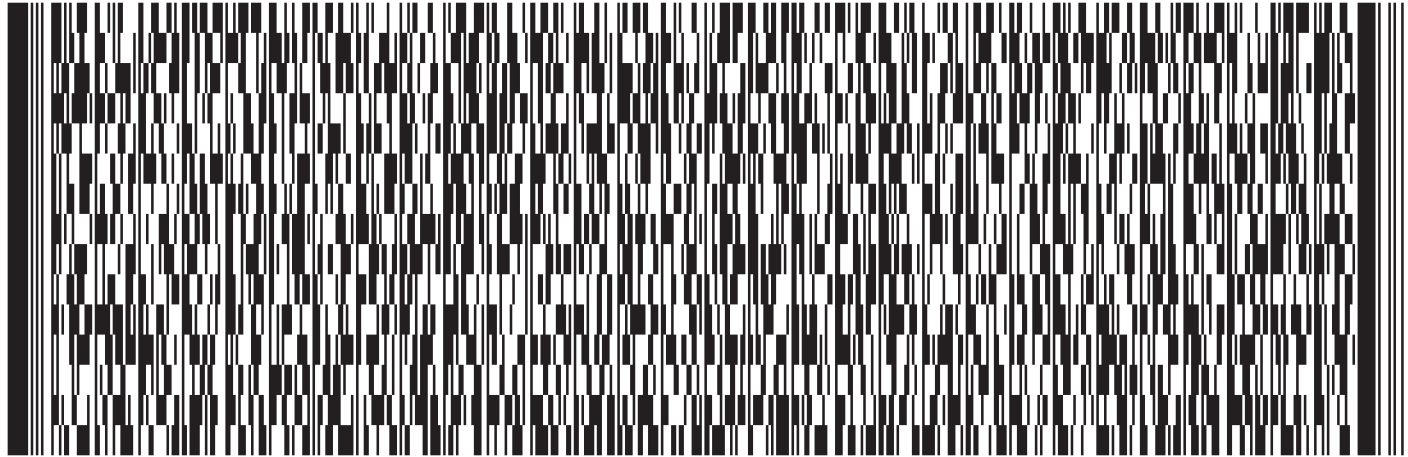


Debtor's Name MILES B. MARSHALL, INC.

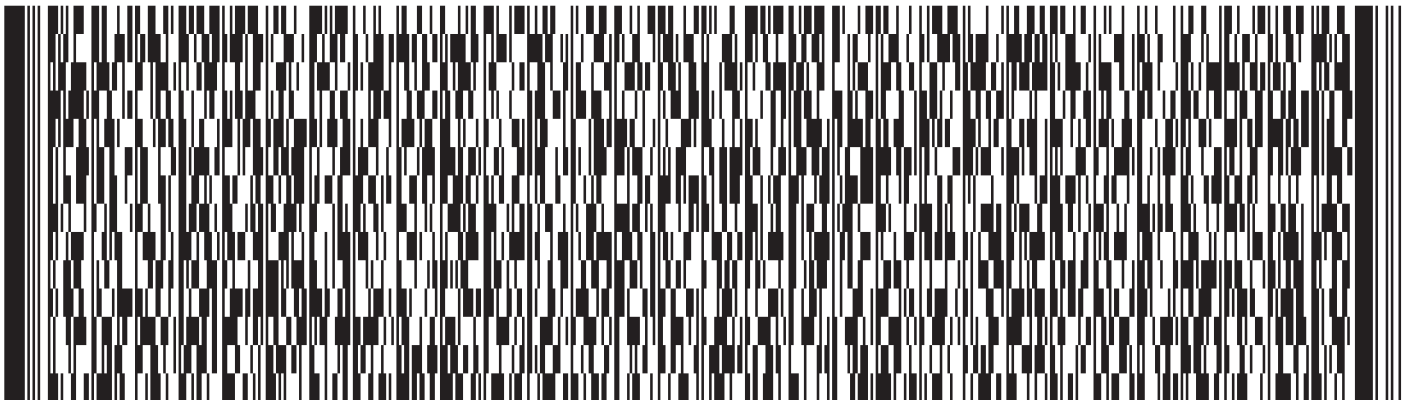
Case No. 23-60723



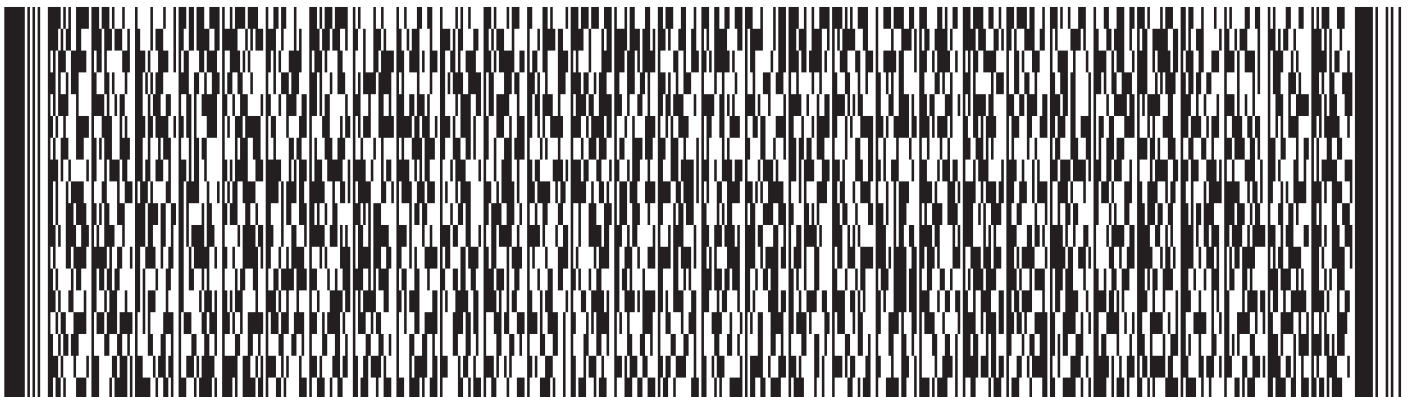
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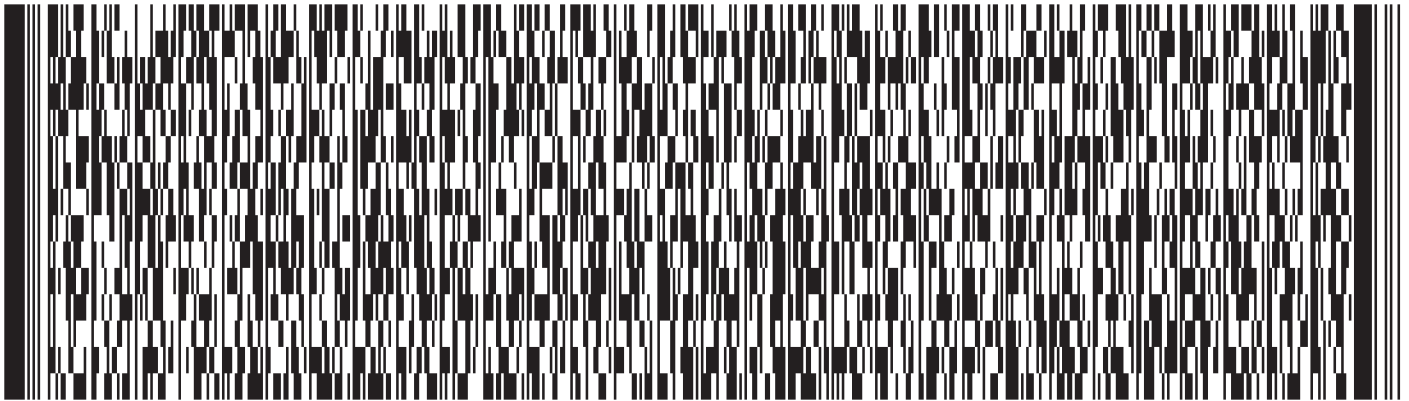
Bankruptcy Table 1-50

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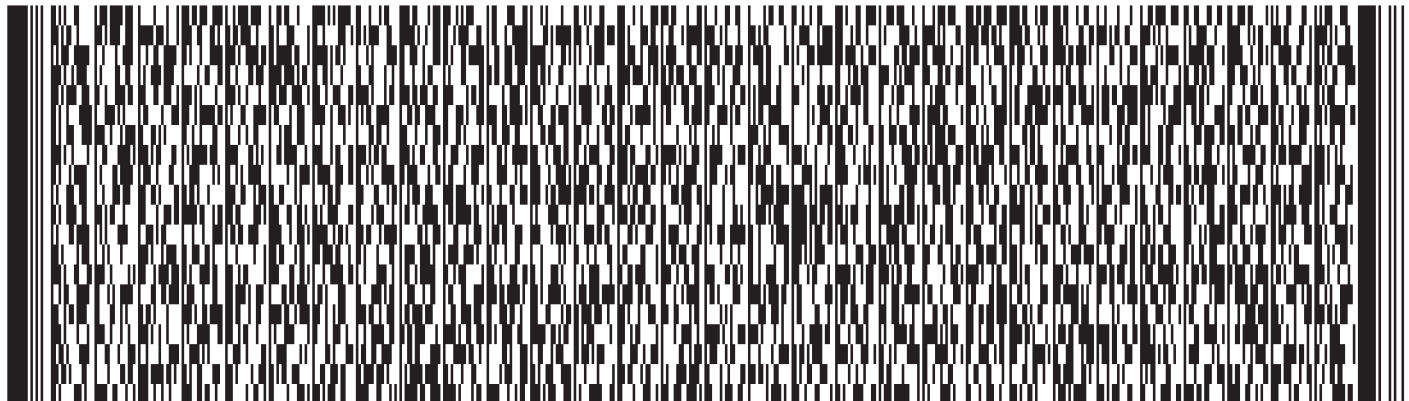
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page